

COMPARISON REOFFERING YIELDS (Massachusetts) - PAGE 1

October 2022

MUNICIPALITY:	Norton		Holden		Taunton		Colrain	
BANK QUALIFIED:	No		Yes		Yes		Yes	
RATING:	AA+		AA+		AA+		AA-	
AMOUNT:	\$24,300,000		\$2,915,000		\$8,590,000		\$1,620,000	
SALE DATE:	10/5/2022		10/6/2022		10/11/2022		10/17/2022	
TERM:	30		15		20		16	
TIC:	3.8994%		3.4029%		3.7583%		3.7317%	
INSURANCE:	No		No		No		No	
TERM BONDS:	Yes		No		Yes		No	
TAXABLE:	No		No		No		No	
BID:	106.1654		108.1939		106.5185		105.4102	
\$ PREMIUM:	\$	1,498,192	\$	238,852	\$	559,939	\$	87,645
	Reoffering		Reoffering		Reoffering		Reoffering	
	<u>Coupon</u>	<u>Yield</u>	<u>Coupon</u>	<u>Yield</u>	<u>Coupon</u>	<u>Yield</u>	<u>Coupon</u>	<u>Yield</u>
2023	5.000%	2.930%	5.000%	3.000%	5.000%	2.950%	5.000%	2.950%
2024	5.000%	2.950%	5.000%	3.010%	5.000%	3.010%	5.000%	2.970%
2025	5.000%	2.960%	5.000%	3.030%	5.000%	3.050%	5.000%	2.990%
2026	5.000%	2.970%	5.000%	3.040%	5.000%	3.060%	5.000%	3.000%
2027	5.000%	2.980%	5.000%	3.050%	5.000%	3.070%	5.000%	3.010%
2028	5.000%	2.990%	5.000%	3.080%	5.000%	3.100%	5.000%	3.040%
2029	5.000%	3.000%	5.000%	3.100%	5.000%	3.110%	5.000%	3.060%
2030	5.000%	3.050%	5.000%	3.110%	5.000%	3.130%	5.000%	3.080%
2031	5.000%	3.110%	5.000%	3.170%	5.000%	3.180%	5.000%	3.130%
2032	5.000%	3.170%	5.000%	3.230%	5.000%	3.260%	5.000%	3.180%
2033	5.000%	3.220%	5.000%	3.290%	5.000%	3.310%	5.000%	3.250%
2034	5.000%	3.370%	5.000%	3.400%	5.000%	3.420%	4.000%	3.650%
2035	5.000%	3.420%	5.000%	3.500%	5.000%	3.500%	4.000%	3.900%
2036	5.000%	3.430%	4.000%	4.000%	4.000%	4.000%	4.000%	3.950%
2037	4.000%	4.050%	4.000%	4.050%	4.000%	4.050%	4.000%	4.000%
2038	4.000%	4.100%					4.000%	4.050%
2039	4.000%	4.150%			4.000%	4.150%		
2040	4.500%	4.110%						
2041	4.500%	4.160%						
2042	4.250%	4.280%			4.250%	4.300%		
2043	4.250%	4.320%						
2044	4.250%	4.350%						
2045	4.250%	4.370%						
2046	4.250%	4.390%						
2047	4.250%	4.400%						
2048								
2049								
2050								
2051								
2052	4.375%	4.450%						
	Callable October 15, 2030		Callable October 15, 2031		Callable August 15, 2031		Callable November 1, 2030	

COMPARISON REOFFERING YIELDS (Massachusetts) - PAGE 2

October 2022

MUNICIPALITY:	Spencer	Wayland	Edgartown	Salem				
BANK QUALIFIED:	Yes	No	Yes	No				
RATING:	Aa3	Aaa	AAA	AA				
AMOUNT:	\$1,765,000	\$20,255,000	\$1,985,000	\$14,345,000				
SALE DATE:	10/19/2022	10/25/2022	10/26/2022	10/26/2022				
TERM:	18	20	10	20				
TIC:	3.9313%	3.9053%	3.4881%	4.0253%				
INSURANCE:	No	No	No	No				
TERM BONDS:	Yes	Yes	No	Yes				
TAXABLE:	No	No	No	No				
BID:	104.2198	106.5791	107.2661	103.8793				
\$ PREMIUM:	\$ 74,479	\$ 1,332,597	\$ 144,232	\$ 556,486				
	Coupon	Reoffering Yield	Coupon	Reoffering Yield	Coupon	Reoffering Yield	Coupon	Reoffering Yield
2023	5.000%	3.000%	5.000%	3.100%	5.000%	3.150%	5.000%	3.150%
2024	5.000%	3.010%	5.000%	3.140%	5.000%	3.180%	5.000%	3.180%
2025	5.000%	3.050%	5.000%	3.160%	5.000%	3.200%	5.000%	3.200%
2026	5.000%	3.070%	5.000%	3.200%	5.000%	3.240%	5.000%	3.240%
2027	5.000%	3.080%	5.000%	3.220%	5.000%	3.250%	5.000%	3.250%
2028	5.000%	3.110%	5.000%	3.250%	5.000%	3.300%	5.000%	3.310%
2029	5.000%	3.140%	5.000%	3.280%	5.000%	3.320%	5.000%	3.340%
2030	5.000%	3.190%	5.000%	3.300%	5.000%	3.350%	5.000%	3.380%
2031	5.000%	3.260%	5.000%	3.350%	5.000%	3.410%	5.000%	3.450%
2032	5.000%	3.320%	5.000%	3.400%	5.000%	3.470%	5.000%	3.520%
2033	5.000%	3.400%	5.000%	3.500%			5.000%	3.650%
2034	5.000%	3.520%	5.000%	3.650%			5.000%	3.800%
2035			5.000%	3.700%				
2036	4.000%	4.000%	5.000%	3.750%			4.000%	4.000%
2037	4.000%	4.050%	5.000%	3.800%			4.000%	4.100%
2038	4.000%	4.100%	5.000%	3.900%			4.125%	4.200%
2039	4.125%	4.150%	5.000%	3.950%			4.250%	4.300%
2040	4.125%	4.230%					4.375%	4.400%
2041							4.375%	4.450%
2042			4.125%	4.370%			4.500%	4.500%
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	Callable October 15, 2031		Callable November 15, 2031		Callable November 1, 2030		Callable November 15, 2031	

COMPARISON REOFFERING YIELDS (Massachusetts) - PAGE 3

October 2022

MUNICIPALITY:	Scituate		Weston		Sandwich WD	
BANK QUALIFIED:	No		Yes		Yes	
RATING:	AA+		Aaa		AA	
AMOUNT:	\$8,240,000		\$5,295,000		\$1,915,000	
SALE DATE:	10/26/2022		10/26/2022		10/27/2022	
TERM:	20		20		10	
TIC:	3.9651%		3.8855%		3.5140%	
INSURANCE:	No		No		No	
TERM BONDS:	No		No		No	
TAXABLE:	No		No		No	
BID:	104.7388		104.7766		107.1494	
\$ PREMIUM:	\$	390,477	\$	252,921	\$	136,911
		Reoffering		Reoffering		Reoffering
	<u>Coupon</u>	<u>Yield</u>	<u>Coupon</u>	<u>Yield</u>	<u>Coupon</u>	<u>Yield</u>
2023	5.000%	3.150%	5.000%	3.160%	5.000%	3.150%
2024	5.000%	3.180%	5.000%	3.190%	5.000%	3.180%
2025	5.000%	3.200%	5.000%	3.220%	5.000%	3.200%
2026	5.000%	3.240%	5.000%	3.270%	5.000%	3.240%
2027	5.000%	3.250%	5.000%	3.270%	5.000%	3.250%
2028	5.000%	3.290%	5.000%	3.320%	5.000%	3.300%
2029	5.000%	3.310%	5.000%	3.340%	5.000%	3.320%
2030	5.000%	3.330%	5.000%	3.360%	5.000%	3.340%
2031	5.000%	3.390%	5.000%	3.410%	5.000%	3.400%
2032	5.000%	3.450%	5.000%	3.450%	5.000%	3.440%
2033	5.000%	3.550%	5.000%	3.550%		
2034	5.000%	3.670%	5.000%	3.670%		
2035	5.000%	3.730%	5.000%	3.730%		
2036	4.000%	4.150%	4.000%	4.150%		
2037	4.000%	4.200%	4.000%	4.180%		
2038	4.125%	4.240%	4.000%	4.200%		
2039	4.125%	4.280%	4.125%	4.250%		
2040	4.250%	4.370%	4.125%	4.330%		
2041	4.250%	4.440%	4.250%	4.380%		
2042	4.250%	4.460%	4.250%	4.400%		
2043						
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2052						
	Callable December 1, 2031		Callable November 1, 2031		Non-Callable	

COMPARISON REOFFERING YIELDS (Connecticut and Maine) - PAGE 4

October 2022

MUNICIPALITY:	Milford, CT	North Haven, CT		
BANK QUALIFIED:	No	No		
RATING:	AA+	AAA		
AMOUNT:	\$8,060,000	\$1,200,000		
SALE DATE:	10/20/2022	10/20/2022		
TERM:	20	8		
TIC:	3.9495%	3.4976%		
INSURANCE:	No	No		
TERM BONDS:	No	No		
TAXABLE:	No	No		
BID:	103.6518	104.8761		
\$ PREMIUM:	\$ 294,335	\$ 58,513		
	Coupon	Reoffering Yield	Coupon	Reoffering Yield
2023	5.000%	2.960%		
2024	5.000%	3.000%		
2025	5.000%	3.030%	5.000%	3.030%
2026	5.000%	3.040%	5.000%	3.040%
2027	5.000%	3.050%	5.000%	3.050%
2028	5.000%	3.070%	5.000%	3.070%
2029	5.000%	3.090%	4.000%	3.100%
2030	5.000%	3.140%	4.000%	3.150%
2031	5.000%	3.200%	4.000%	3.200%
2032	5.000%	3.370%	4.000%	3.250%
2033	5.000%	3.500%		
2034	4.000%	3.850%		
2035	4.000%	3.900%		
2036	4.000%	4.000%		
2037	4.000%	4.050%		
2038	4.000%	4.150%		
2039	4.000%	4.200%		
2040	4.125%	4.250%		
2041	4.250%	4.350%		
2042	4.250%	4.400%		
2043				
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2050				
2051				
2052				
	Callable November 1, 2029		Callable November 1, 2028	