

**FINAL OFFICIAL STATEMENT DATED MARCH 7, 2022**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein. The Bonds will not be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.

**\$14,345,000****TOWN OF CANTON****Massachusetts****GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2022 BONDS****Dated: March 22, 2022****Due: March 15, 2023-2042****MATURITIES**

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>Price/Yield</u> | <u>CUSIP 138267</u> | <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>Price/Yield</u> | <u>CUSIP 138267</u> |
|-------------|-------------------------|----------------------|--------------------|---------------------|-------------|-------------------------|----------------------|--------------------|---------------------|
| 2023        | \$1,015,000             | 5.000%               | 0.870%             | P45                 | 2033        | \$485,000               | 2.300%               | 2.250%             | Q69                 |
| 2024        | 1,105,000               | 5.000                | 1.110              | P52                 | 2034        | 485,000                 | 2.250                | 2.300              | Q77                 |
| 2025        | 1,095,000               | 5.000                | 1.210              | P60                 | 2035        | 480,000                 | 2.250                | 2.350              | Q85                 |
| 2026        | 1,090,000               | 4.000                | 1.280              | P78                 | 2036        | 480,000                 | 2.375                | 2.400              | Q93                 |
| 2027        | 1,070,000               | 5.000                | 1.370              | P86                 | 2037        | 475,000                 | 2.375                | 2.500              | R27                 |
| 2028        | 875,000                 | 5.000                | 1.440              | P94                 | 2038        | 445,000                 | 2.500                | 2.600              | R35                 |
| 2029        | 875,000                 | 5.000                | 1.510              | Q28                 | 2039        | 445,000                 | 2.750                | 2.700              | R43                 |
| 2030        | 870,000                 | 5.000                | 1.570              | Q36                 | 2040        | 445,000                 | 2.750                | 2.730              | R50                 |
| 2031        | 865,000                 | 4.000                | 1.650              | Q44                 | 2041        | 445,000                 | 2.800                | 2.770              | R68                 |
| 2032        | 855,000                 | 4.000                | 1.700              | Q51                 | 2042        | 445,000                 | 2.850                | 2.800              | R76                 |

Principal of the Bonds will be payable on March 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on September 15, 2022, and semi-annually thereafter on each March 15 and September 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about March 22, 2022, against payment in Federal Reserve funds.

***Fidelity Capital Markets***