

FINAL OFFICIAL STATEMENT DATED MAY 5, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein.

\$8,070,000**TOWN OF CANTON
Massachusetts****GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS****Dated: May 20, 2021****Due: May 15, 2022-2033****MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 138267</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 138267</u>
2022	\$950,000	4.000%	0.120%	M89	2028	\$620,000	5.000%	0.750%	N62
2023	925,000	4.000	0.130	M97	2029	630,000	5.000	0.880	N70
2024	780,000	4.000	0.240	N21	2030	635,000	2.000	1.050	N88
2025	790,000	4.000	0.370	N39	2031	630,000	2.000	1.150	N96
2026	785,000	4.000	0.500	N47	2032	520,000	2.000	1.250	P29
2027	675,000	5.000	0.620	N54	2033	130,000	2.000	1.400	P37

Principal of the Bonds will be payable on May 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on November 15, 2021, and semi-annually thereafter on each May 15 and November 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as municipal advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about May 20, 2021, against payment in Federal Reserve funds.

BOK Financial Securities, Inc.