

**FINAL OFFICIAL STATEMENT DATED OCTOBER 27, 2021**

In the opinion of Bond Counsel, interest on the Bonds is includable in gross income for federal income tax purposes and is subject to Massachusetts personal income taxes. Bond counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "**TAX MATTERS**" herein.

**\$19,810,000**

**TOWN OF BREWSTER  
Massachusetts**

**GENERAL OBLIGATION LAND ACQUISITION BONDS-UNLIMITED TAX  
(Subject to Federal and Massachusetts Income Taxation)**

**Dated: November 10, 2021**

**Due: November 1, 2022-2051**

**MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 107727</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 107727</u>
2022	\$395,000	5.000%	0.250%	UU1	2032	\$585,000	2.100%	2.100%	VE6
2023	400,000	5.000	0.600	UV9	2033	600,000	2.200	2.200	VF3
2024	420,000	5.000	0.900	UW7	2034	610,000	2.300	2.300	VG1
2025	440,000	5.000	1.150	UX5	2035	625,000	2.400	2.400	VH9
2026	465,000	5.000	1.350	UY3	2036	640,000	2.500	2.500	VJ5
2027	485,000	5.000	1.550	UZ0	2037	655,000	2.550	2.550	VK2
2028	510,000	5.000	1.700	VA4	2038	675,000	2.600	2.600	VL0
2029	535,000	5.000	1.800	VB2	2039	690,000	2.650	2.650	VM8
2030	565,000	2.000	1.900	VC0	2040	710,000	2.700	2.700	VN6
2031	575,000	2.000	2.000	VD8	2041	725,000	2.750	2.750	VP1

\$1,515,000 Term Bonds Maturing November 1, 2043 at 2.800% per annum, at 2.800% yield. VR7  
\$2,435,000 Term Bonds Maturing November 1, 2046 at 2.850% per annum, at 2.850% yield. VU0  
\$4,555,000 Term Bonds Maturing November 1, 2051 at 2.900% per annum, at 2.900% yield. VZ9

Principal of the Bonds will be payable November 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on November 1, 2022 and semi-annually thereafter on each May 1 and November 1 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about November 10, 2021 against payment in Federal Reserve funds.

**Baird**