

FINAL OFFICIAL STATEMENT DATED JULY 14, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the “Code”). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as “qualified tax-exempt obligations” for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See “Tax Exemption” herein.

\$3,275,000
LUNENBURG WATER DISTRICT
Massachusetts
GENERAL OBLIGATION BONDS

Dated: Date of Delivery (July 28, 2021)

Due: November 1, 2022 – 2049

MATURITIES

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 55041C</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 55041C</u>
2022	\$ 80,000	4.000%	0.150%	AB4	2027	\$ 95,000	4.000%	0.650%	AG3
2023	80,000	4.000	0.200	AC2	2028	100,000	4.000	0.750	AH1
2024	80,000	4.000	0.300	AD0	2029	100,000	4.000	0.850	AJ7
2025	90,000	4.000	0.420	AE8	2030	105,000	4.000	0.930	AK4
2026	90,000	4.000	0.520	AF5	2031	110,000	4.000	1.000	AL2

\$590,000 Term Bonds maturing on November 1, 2036 at 2.000% per annum, at 1.750% Yield AR9
\$650,000 Term Bonds maturing on November 1, 2041 at 2.000% per annum, at 2.000% Yield AW8
\$565,000 Term Bonds maturing on November 1, 2045 at 2.125% per annum, at 2.200% Yield BA5
\$540,000 Term Bonds maturing on November 1, 2049 at 2.250% per annum, at 2.300% Yield BE7

Principal of the Bonds will be payable on November 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on November 1, 2021, and semi-annually thereafter on each May 1 and November 1. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York (“DTC”). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See “Book-Entry Transfer System” herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the District. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the District. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about July 28, 2021, against payment in Federal Reserve funds.

Roosevelt & Cross, Inc. & Associates