

FINAL OFFICIAL STATEMENT DATED SEPTEMBER 20, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein. The Bonds will not be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.

\$45,540,000**DENNIS-YARMOUTH REGIONAL SCHOOL DISTRICT
Massachusetts****GENERAL OBLIGATION SCHOOL BONDS
(Unlimited Tax)****Dated: October 5, 2021****Due: October 1, 2022-2051****MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 248613</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 248613</u>
2022	\$ 920,000	5.000%	0.100%	HC8	2032	\$1,465,000	3.000%	1.200%	HN4
2023	955,000	5.000	0.150	HD6	2033	1,510,000	2.000	1.600	HP9
2024	1,005,000	5.000	0.220	HE4	2034	1,540,000	2.000	1.700	HQ7
2025	1,055,000	5.000	0.330	HF1	2035	1,570,000	2.000	1.750	HR5
2026	1,105,000	5.000	0.460	HG9	2036	1,600,000	2.000	1.800	HS3
2027	1,160,000	5.000	0.600	HH7	2037	1,635,000	2.000	1.850	HT1
2028	1,220,000	5.000	0.720	HJ3	2038	1,665,000	2.000	1.900	HU8
2029	1,280,000	5.000	0.840	HK0	2039	1,700,000	2.000	1.950	HV6
2030	1,350,000	5.000	0.930	HL8	2040	1,740,000	2.000	2.000	HW4
2031	1,405,000	4.000	1.050	HM6	2041	1,770,000	2.000	2.050	HX2

\$3,650,000 Term Bonds maturing on October 1, 2043 at 2.125% per annum, at 2.150% Yield HZ7

\$5,775,000 Term Bonds maturing on October 1, 2046 at 2.250% per annum, at 2.300% Yield JC6

\$8,465,000 Term Bonds maturing on October 1, 2051 at 2.375% per annum, at 2.400% Yield JH5

Principal of the Bonds will be payable October 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on April 1, 2022 and semi-annually thereafter on each October 1 and April 1 until the final maturity of the Bonds, or redemption prior to maturity. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the District (see "Opinion of Bond Counsel" herein). UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the District. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about October 5, 2021 against payment in federal reserve funds.

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